

FORM 10

Particulars for registration of charges for debentures

[Pursuant to sections 125, 127, 128, 129, 130, 132, 134 and 135
and Pursuant to section 600 read with 125, 127, 128, 129, 130, 132, 134
and 135 of the Companies Act, 1956]

Note - All fields marked in * are to be mandatorily filled.

1.(a) *Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the registered office or of the principal place of business in India of the company

(c) e-mail ID of the company

3. *This form is for Creation of charge Modification of charge

4. Charge identification (ID) number of the charge to be modified

Note : In case of modification of charge, the details to be provided in fields below should be in accordance with the status of the charge after the modification. Refer instruction kit for details.

5. *Number of trustee(s) of debenture holders or charge holder(s)

Particulars of the trustee of debenture holders or charge holder(In case charge is modified in favour of ARC or assignee, enter particulars of ARC or assignee)

CIN	<input type="text"/>
*Name	<input type="text"/>
*Address Line I	<input type="text"/>
Line II	<input type="text"/>
*City	<input type="text"/>
*State	<input type="text"/>
*ISO country code	<input type="text"/>
Country	<input type="text"/>
*Pin code	<input type="text"/>
*e-mail ID	<input type="text"/>

6. *Date of creation of charge (DD/MM/YYYY)

7. Whether the charge is for Entire series of debentures Any issue in a series of debentures

8.(a) Whether the series of debentures are registered with the Registrar of Companies (RoC) Yes No

(b) If yes, (i) The total amount secured by the whole series (in Rs.)

(ii) Date of registration of series (DD/MM/YYYY)

9.(a) *Date of present issue of series (DD/MM/YYYY)

(b) *Amount of present issue of series (amount secured by the charge) (in Rs.)
(In case of modification of charge, enter the amount secured by the charge after such modification)

(c) Amount secured by the charge in words

10. *Date of resolution authorising the issue of the series (DD/MM/YYYY)

11.(a) *Description of the property charged indicating whether it is a charge on

- Immovable properties Plant and machinery Furniture and fixtures Stock in trade
 Book debts Vehicles Shares and debentures Fixed deposits
 Intangible assets Uncalled share capital Others

(b) If others, specify

(c) *Particulars of the property charged (including location of the property)

12. *Brief of the principal terms and conditions, (including rate of interest, date of redemption and creation of debenture redemption reserve) extent and operation of charge

13. *Particulars as to amount or rate percent of the commission, allowances or discount (if any) paid, or made either directly or indirectly by the company to any person(s) in consideration of their subscribing or agreeing to subscribe, whether absolutely or conditionally, or procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return.

Modification of charge

14.(a) *Whether charge is modified in favour of asset reconstruction company(ARC) or assignee Yes No

(b) Whether trustee of debenture holders or charge holder is authorised to assign the charge Yes No

15.(a) *Description of the instrument modifying the charge

(b) *Date of instrument modifying the charge (DD/MM/YYYY)

(c) *Is modification of charge done outside India Yes No

(d) Date of receipt of instrument modifying the charge (DD/MM/YYYY)

16. *Particulars of the present modification

(Please ensure that correct particulars are entered as the same shall be displayed in the certificate of modification of charge)

Attachments

1. *Copy of the resolution authorising the issue of the debenture series
2. *Instrument of creation or modification of charge
3. Optional attachment(s) - if any

List of attachments

Verification

I confirm that all the information and particulars mentioned above are true and correct as per the company's record and as per the attached charge instrument(s) or document(s). A copy of the attached charge instrument(s) or document(s) is/ are available at the registered office or principal place of business in India of the company.

I have been authorised by the Board of directors' resolution number dated (DD/MM/YYYY) to sign and submit this form.

To be digitally signed by

Managing director or director or manager or secretary (in case of an Indian company) or an authorised representative (in case of a foreign company)

Designation

Director identification number of the director or Managing Director; or Income-tax permanent account number (income-tax PAN) of the manager or authorised representative; or

Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

Verification

I/we confirm that the attached charge instrument(s) or document(s) is/are true copies of the original which is/are available with the charge holder and/ or assignee and all the information and particulars mentioned above are derived there from and are concisely and correctly stated.

I/we am/ are duly authorised to sign this form.

To be digitally signed by

*Designation

Trustee of debenture holders or charge holder

To be digitally signed by

Designation

ARC or assignee

Certificate

It is hereby certified that I have verified the above particulars(including attachment(s)) from the records of

and found them to be true and correct. I further certify that all the required attachment(s) have been completely attached to this form.

- Chartered accountant (in whole-time practice) or Cost accountant (in whole-time practice) or
- Company secretary (in whole-time practice)

*Whether associate or fellow Associate Fellow

*Membership number or certificate of practice number

For office use only:

It is certified that the above document for charge creation or modification for debentures is hereby registered

Digital signature of the authorising officer